

SEMINAR SCHEDULE

The innovative team at Harris Tate are offering to the public, for the first time, a range of free seminars to help you grow and protect your business and make informed decisions relating to protecting your personal assets.

VENUE: Hotel Armitage, 9 Willow St, Tauranga

Seminar Duration: 1 hour plus Q&A - To reserve your seat please see details on reverse.



#4 Weathertight Jeopardy for Builders 5.30pm Wednesday 15 July

An essential for builders, sub-contractors or suppliers of materials or services to building sites, directors, managers or company employees in the industry and leaky home owners. A relevant and practical commentary on new developments for weathertight buildings.

JULY

- Personal liability for Directors, Managers, Employees
- Duties of care
- Mediation and adjudication
- Last man standing
- Sub-Contractors' liabilities
- Weathertight processes
- Contractual warranties
- Liquidating your company

#2 Weathering the Economic Storm 5.30pm Wednesday 13 May or 5.30pm Thursday 14 May

An essential for those who have, or are contemplating investing in the current market, shares, bonds, commercial or residential real estate. Seminar covers protecting your:

MAY

- Personal assets
- Investment opportunities
- Enduring Powers of Attorney and Wills
- Trusts
- Tax efficiency
- Gifting programmes

#5 Managing your Trust 5.30pm Wednesday 19 August

A must for those involved in Trusts whether as a trustee, manager or beneficiary. Best practice rules will protect you and your Trust and its assets.

AUGUST

- Sham Trusts
- Gifting programmes
- Integrating a Trust with your Will
- Trust investment strategies
- Powers of Appointment
- Powers of Attorney
- Annual meetings
- Trust Deed flexibility
- Trustee succession
- Tax efficiency
- Accelerating your gifting programme

Note: Seminar times maybe subject to change

#3 Protecting your Business & Assets from the Downturn 5.30pm Wednesday 17 June

Aimed at small business. A practical seminar with essential tips to survive a slowing, or stopped economy. Hand-out to include specific checklists of what to do, and what not to do.

JUNE

- Balance sheet risks
- Inter-entity advances
- Bank borrowing
- Current accounts and securities
- Isolating risk
- Guarantees
- Business solvency

#6 Business Risks and your Personal Assets 5.30pm Wednesday 16 September

An essential for small businesses. Dealing with the health of your business, and simple structural changes to improve tax efficiency, and to protect your business and personal assets.

SEPTEMBER

- Solving the 10 balance sheet and company risks
- Treating the cause not the symptom
- Banking isolation/management
- Asset owning sister companies
- Written contracts/Terms of Trade
- Current accounts
- Guarantees
- Inter-entity securities
- Director liability
- Phoenix companies
- Solvency